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11 **UNITED STATES BANKRUPTCY COURT**

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NORTHERN DISTRICT OF CALIFORNIA, DIVISION 5

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In re

Case No. 08-54475-SLJ

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ALPHA FACTORS, dba Century 21
15 Alpha, a California corporation,

Chapter 11

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Debtor.

Date: December 2, 2010

Time: 2:00 p.m.

Courtroom: 3099

Judge: Honorable Stephen L. Johnson

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**ORDER APPROVING DISCLOSURE STATEMENT AND
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS
OF PLAN COMBINED WITH NOTICE THEREOF**

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The Debtor and Debtor-in-Possession Alpha Factors, DBA Century 21 Alpha, a

California corporation ("Debtor") having filed the Debtor's Disclosure Statement

(October 26, 2010) referring to the Debtor's Plan of Reorganization (October 26, 2010);

the Debtor having filed a First Amended Disclosure Statement (November 29, 2010)

(the "Disclosure Statement") and the Debtor's First Amended Plan of Reorganization

ORDER APPROVING DISCLOSURE STATEMENT AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS

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1 (November 29, 2010) (the "Plan") on November 29, 2010; the Court having conducted a
2 hearing on December 2, 2010 on notice to all creditors to determine that the Disclosure
3 Statement contains adequate information; and good cause appearing,

4 IT IS HEREBY ORDERED and notice is hereby given that:

5 A. The Disclosure Statement be and hereby is approved.

6 B. Not later than December 6, 2010, the Plan, the Disclosure Statement, a
7 copy of this Order, and a ballot substantially conforming to Official Form 14, shall be
8 mailed to creditors, equity security holders, and other parties in interest and shall be
9 transmitted to the United States Trustee, as provided in Fed.R.Bankr.P. 3017(d).

10 C. January 3, 2011, is fixed as the last day for filing written acceptances or
11 rejections of the Plan.

12 D. January 3, 2011, is fixed as the last day for filing and serving pursuant to
13 Fed.R.Bankr.P. 3020(b)(1) written objections to confirmation of the Plan.

14 E. January 13, 2011 at 2:00 p.m. is fixed as the date for the hearing on
15 confirmation of the Plan.

16 **END OF ORDER**

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COURT SERVICE LIST

2 Heinz Binder
3 Julie H. Rome-Banks,
4 Binder & Malter, LLP
5 2775 Park Avenue
6 Santa Clara, CA 95050
7 Securities and Exchange Commission
8 Attn: Bankruptcy Counsel
9 5670 Wilshire Boulevard, Floor 11
10 Los Angeles, CA 90036
11 Office of the U.S. Trustee
12 280 S. First Street, Room 268
13 San Jose, CA 95113
14
15 Bankruptcy Administration
16 IKON Financial Services
17 Atten: Christine R. Etheridge
18 1738 Bass Road
19 P.O.Box 13708
20 Macon, Georgia 31208-3708
21 William C. Lewis
22 510 Waverley Street
23 Palo Alto, CA 94301
24 Daniel M. Eliades, Esq.
25 Forman Holt Eliades & Ravin LLC
26 80 Route 4 East, Suite 290
27 Paramus, NJ 07562
28 American Express Centurion Bank
29 c/o Becket and Lee LLP
30 Attn: Gilbert B. Weisman, Esq.
31 P.O. Box 3001
32 Malvern, PA 19355-0701
33 Thomas Spielbauer, Esq.
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36 Santa Clara, CA 95050
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